



## Patient Information

Date \_\_\_\_\_

SS/HIC/Patient ID# \_\_\_\_\_

Patient Name \_\_\_\_\_  
Last

First \_\_\_\_\_ Middle Initial \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Sex  M  F Age \_\_\_\_\_

Birth date \_\_\_\_\_

Status:

Single  Married  Separated  Divorced

Widowed  Partnered  Minor

Occupation \_\_\_\_\_

Work Number \_\_\_\_\_

Employer/School Phone \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

## Phone Numbers

Home Phone (\_\_\_\_) \_\_\_\_\_

Cell Phone (\_\_\_\_) \_\_\_\_\_

Best time and place to reach you \_\_\_\_\_

IN CASE OF EMERGENCY, CONTACT

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_

Cell Phone (\_\_\_\_) \_\_\_\_\_

## Insurance

Who is responsible for this account? \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Member ID# \_\_\_\_\_

Group # \_\_\_\_\_

Subscriber's Name \_\_\_\_\_

Relationship to Insured \_\_\_\_\_

Subscriber Birth Date \_\_\_\_\_

Is patient covered by additional insurance  Yes  No

Secondary Insurance Co. \_\_\_\_\_

Member ID# \_\_\_\_\_

Group # \_\_\_\_\_

### Assignment and Release

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_

and assign directly to Dr. \_\_\_\_\_

all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

\_\_\_\_\_  
Signature of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Please print name of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

## Accident Information

Is condition due to an accident?  Yes  No

Date \_\_\_\_\_

Type of accident  Auto  Work  Home  Other

To whom have you made a report of your accident?

Auto Insurance  Employer  Workers Comp.  Other

Attorney Name (if applicable) \_\_\_\_\_

**Description of Health**

Please provide us with a description of your health history as well as your chief complaints. What are your goals for this visit and for your care in our office?

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**Allergies**

Medication/Supplement/Food

Reaction

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**Complaints and Concerns**

If you could erase three problems, what would they be?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

When was the last time you felt well? \_\_\_\_\_

Did something trigger a change in your health? \_\_\_\_\_

What makes you feel better? \_\_\_\_\_

**Please list current and ongoing problems in order of priority:**

Describe problem	Priortreatment/approach

## MEDICAL CONDITIONS

### DISEASES/DIAGNOSIS/CONDITIONS

<p><b>GASTROINTESTINAL</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Irritable Bowel Syndrome</li> <li><input type="checkbox"/> Inflammatory Bowel Disease</li> <li><input type="checkbox"/> Crohn's</li> <li><input type="checkbox"/> Ulcerative Colitis</li> <li><input type="checkbox"/> Gastritis or Peptic Ulcer Disease</li> <li><input type="checkbox"/> Celiac Disease</li> <li><input type="checkbox"/> Other</li> </ul>	<p><b>GENITAL AND URINARY SYSTEMS</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Kidney Stones</li> <li><input type="checkbox"/> Gout</li> <li><input type="checkbox"/> Interstitial Cystitis</li> <li><input type="checkbox"/> Frequent Urinary Tract Infections</li> <li><input type="checkbox"/> Frequent Yeast Infections</li> <li><input type="checkbox"/> Erectile Dysfunction or Sexual Dysfunction</li> <li><input type="checkbox"/> Other</li> </ul>
<p><b>CARDIOVASCULAR</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Heart Attack</li> <li><input type="checkbox"/> Other Heart Disease</li> <li><input type="checkbox"/> Stroke</li> <li><input type="checkbox"/> Elevated Cholesterol</li> <li><input type="checkbox"/> Arrhythmia (irregular heartbeat)</li> <li><input type="checkbox"/> Hypertension (high blood pressure)</li> <li><input type="checkbox"/> Rheumatic Fever</li> <li><input type="checkbox"/> Mitral Valve Prolapse</li> </ul>	<p><b>RESPIRATORY DISEASES</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Asthma</li> <li><input type="checkbox"/> Chronic Sinusitis</li> <li><input type="checkbox"/> Bronchitis</li> <li><input type="checkbox"/> Emphysema</li> <li><input type="checkbox"/> Pneumonia</li> <li><input type="checkbox"/> Tuberculosis</li> <li><input type="checkbox"/> Sleep Apnea</li> <li><input type="checkbox"/> Other</li> </ul>
<p><b>METABOLIC/ENDOCRINE</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Type 1 Diabetes</li> <li><input type="checkbox"/> Type 2 Diabetes</li> <li><input type="checkbox"/> Hypoglycemia</li> <li><input type="checkbox"/> Metabolic Syndrome</li> <li><input type="checkbox"/> Insulin Resistance/Pre-Diabetes</li> <li><input type="checkbox"/> Hypothyroidism (low thyroid)</li> <li><input type="checkbox"/> Hyperthyroidism (overactive thyroid)</li> <li><input type="checkbox"/> Endocrine Problems</li> <li><input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS)</li> <li><input type="checkbox"/> Infertility</li> <li><input type="checkbox"/> Weight Gain</li> <li><input type="checkbox"/> Weight Loss</li> <li><input type="checkbox"/> Frequent Weight Fluctuations</li> <li><input type="checkbox"/> Bulimia</li> <li><input type="checkbox"/> Anorexia</li> <li><input type="checkbox"/> Binge Eating Disorder</li> <li><input type="checkbox"/> Night Eating Syndrome</li> <li><input type="checkbox"/> Other</li> </ul>	<p><b>INFLAMMATORY/AUTOIMMUNE</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Chronic Fatigue Syndrome</li> <li><input type="checkbox"/> Autoimmune Disease</li> <li><input type="checkbox"/> Rheumatoid Arthritis</li> <li><input type="checkbox"/> Lupus SLE</li> <li><input type="checkbox"/> Immune Deficiency Disease</li> <li><input type="checkbox"/> Herpes-Genital</li> <li><input type="checkbox"/> Severe Infectious Disease</li> <li><input type="checkbox"/> Poor Immune Function</li> <li><input type="checkbox"/> Food Allergies</li> <li><input type="checkbox"/> Environmental Allergies</li> <li><input type="checkbox"/> Multiple Chemical Sensitivities</li> <li><input type="checkbox"/> Latex Allergies</li> <li><input type="checkbox"/> Other</li> </ul>
<p><b>CANCER</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Lung cancer</li> <li><input type="checkbox"/> Breast cancer</li> <li><input type="checkbox"/> Colon cancer</li> <li><input type="checkbox"/> Ovarian cancer</li> <li><input type="checkbox"/> Prostate cancer</li> <li><input type="checkbox"/> Skin cancer</li> <li><input type="checkbox"/> Other</li> </ul>	<p><b>SKIN DISEASES</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Eczema</li> <li><input type="checkbox"/> Psoriasis</li> <li><input type="checkbox"/> Acne</li> <li><input type="checkbox"/> Melanoma</li> <li><input type="checkbox"/> Skin cancer</li> <li><input type="checkbox"/> Other</li> </ul>
<p><b>MUSCULOSKELETAL PAIN</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Osteoarthritis</li> <li><input type="checkbox"/> Fibromyalgia</li> <li><input type="checkbox"/> Chronic Pain</li> <li><input type="checkbox"/> Other</li> </ul>	

<p><b>SURGERIES</b> <i>(include date if applicable)</i></p> <p><input type="checkbox"/> Appendectomy _____</p> <p><input type="checkbox"/> Hysterectomy (+or – ovaries) _____</p> <p><input type="checkbox"/> Gall Bladder _____</p> <p><input type="checkbox"/> Hernia _____</p> <p><input type="checkbox"/> Tonsillectomy _____</p> <p><input type="checkbox"/> Dental Surgery _____</p> <p><input type="checkbox"/> Joint Replacement: Knee / Hip _____</p> <p>_____</p> <p><input type="checkbox"/> Heart Surgery – Bypass Valve _____</p> <p><input type="checkbox"/> Angioplasty or Stent _____</p> <p><input type="checkbox"/> Pacemaker _____</p> <p><input type="checkbox"/> Other _____</p> <p><input type="checkbox"/> None _____</p>	<p><b>MEDICAL HISTORY</b></p> <p>NEUROLOGIC/MOOD</p> <p><input type="checkbox"/> Depression _____</p> <p><input type="checkbox"/> Anxiety _____</p> <p><input type="checkbox"/> Bipolar Disorder _____</p> <p><input type="checkbox"/> Schizophrenia _____</p> <p><input type="checkbox"/> Headaches _____</p> <p><input type="checkbox"/> Migraines _____</p> <p><input type="checkbox"/> ADD/ADHD _____</p> <p><input type="checkbox"/> Autism _____</p> <p><input type="checkbox"/> Mild Cognitive Impairment _____</p> <p><input type="checkbox"/> Memory Problems _____</p> <p><input type="checkbox"/> Parkinson’s Disease _____</p> <p><input type="checkbox"/> Multiple Sclerosis _____</p> <p><input type="checkbox"/> ALS _____</p> <p><input type="checkbox"/> Seizures _____</p> <p><input type="checkbox"/> Other neurological problems _____</p>
<p><b>INJURIES</b></p> <p><input type="checkbox"/> Back injury _____</p> <p><input type="checkbox"/> Neck injury _____</p> <p><input type="checkbox"/> Head injury _____</p> <p><input type="checkbox"/> Broken bones _____</p> <p><input type="checkbox"/> Other _____</p>	<p><b>PREVENTIVE TESTS/LAST TEST DATE</b></p> <p><input type="checkbox"/> Full Physical Exam _____</p> <p><input type="checkbox"/> Bone Density _____</p> <p><input type="checkbox"/> Colonoscopy _____</p> <p><input type="checkbox"/> Cardiac Stress Test _____</p> <p><input type="checkbox"/> EBT Heart Scan _____</p> <p><input type="checkbox"/> EKG _____</p> <p><input type="checkbox"/> Hemocult Test – stool test for blood _____</p> <p>_____</p> <p><input type="checkbox"/> MRI _____</p> <p><input type="checkbox"/> CT SCAN _____</p>
<p><b>BLOOD TYPE</b></p> <p><input type="checkbox"/> A</p> <p><input type="checkbox"/> B</p> <p><input type="checkbox"/> AB</p> <p><input type="checkbox"/> O</p> <p><input type="checkbox"/> RH+</p> <p><input type="checkbox"/> Unknown</p>	<p><b>HOSPITALIZATIONS</b> <i>(date/reason)</i></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>

## WOMEN'S HISTORY

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Pregnancies _____                      | <input type="checkbox"/> Caesarean _____        | <input type="checkbox"/> Vaginal birth _____ |
| <input type="checkbox"/> Living children _____                  | <input type="checkbox"/> Post-Partum Depression | <input type="checkbox"/> Toxemia             |
| <input type="checkbox"/> Abortion _____                         | <input type="checkbox"/> Gestational Diabetes   | <input type="checkbox"/> Baby over 8 lbs     |
| <input type="checkbox"/> Breast Feeding _____<br>(for how long) |   |  |

### Menstrual History

- Age at first period \_\_\_\_\_ Menses Frequency \_\_\_\_\_ Length \_\_\_\_\_  
 Pain  yes  no Clotting  yes  no  
 Has your period ever skipped?  yes  no Last menstrual period \_\_\_\_\_  
 For how long? \_\_\_\_\_  
 Use of hormonal contraception such as \_\_\_\_\_ For how long? \_\_\_\_\_  
 Birth control pills  Patch  Nuva Ring  
 Do you use contraception?  Yes  No  
 Condom  Diaphragm  IUD  Partner Vasectomy

### Women's Disorders/Hormonal Imbalances

- |  |  |                                   |                                      |
|--|--|-----------------------------------|--------------------------------------|
| <input type="checkbox"/> Fibrocystic breasts | <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Fibroids | <input type="checkbox"/> Infertility |
| <input type="checkbox"/> Painful periods     | <input type="checkbox"/> Heavy periods | <input type="checkbox"/> PMS      |                                      |
- Last mammogram \_\_\_\_\_ Breast biopsy date \_\_\_\_\_  
 Last PAP test \_\_\_\_\_  normal  abnormal  
 Last Bone Density test \_\_\_\_\_ Results  high  low  within range  
 Are you in menopause?  yes  no Age of menopause onset \_\_\_\_\_  
 Hot flashes  Mood swings  Concentration/Memory problems  
 Vaginal dryness  Decreased libido  Heavy bleeding  
 Joint pains  Headaches  Weight gain  
 Palpitations  Loss of control of urine  
 Hormone replacement therapy \_\_\_\_\_ (how long?)

## MEN'S HISTORY

- Have you had a PSA done?  yes  no  
 PSA Level  0-2  2-4  4-10  Greater than 10  
 Prostate enlargement  Prostate Infection  Change in libido  
 Impotence  Difficulty obtaining erection  Difficulty maintaining erection  
 Nocturia (urination at night) \_\_\_\_\_ (how many times per night?)  
 Urgency/hesitancy in urinary system change  
 Loss of control of urine

## MEDICATIONS

### Current Medications

Medication	Dose	Frequency	Start Date	Reason for use

### Previous Medications

Medication	Dose	Frequency	Start Date	Reason for use

### Nutritional Supplements (vitamins, minerals, herbal and homeopathy)

Medication	Dose	Frequency	Start Date	Reason for use

Have your medications or supplements ever caused you unusual side effects or problems?

yes no If yes, describe \_\_\_\_\_

Have you had prolonged use of NSAIDS (Advil, Aleve), Mortin or Aspirin?

yes no

Specifically Tylenol?

yes no

Have you had prolonged regular use of acid blocking drugs (Tagamet, Zantac, Prilosec)?

yes no

Frequent antibiotics (more than three times per year)?

yes no

Longterm antibiotics?

yes no

Use of steroids (Prednisone, nasal allergy inhalers)?

yes no

Oral contraceptives?

yes no

## FAMILY HISTORY

(please check all that apply)

	Mother	Father	Brother	Sister	Maternal Grandmother	Maternal Grandfather	Parental Grandmother	Parental Grandfather	Other
Age (if still alive)									
Age at death									
ADHD									
ALS or other Motor Neuron Diseases									
Asthma									
Autism									
Autoimmune Diseases									
Bipolar Disease									
Breast or Ovarian Cancer									
Cancers									
Celiac Disease									
Colon Cancer									
Dementia									
Depression									
Diabetes									
Eczema/Psoriasis									
Environmental Sensitivities									
Food Allergies or Intolerances									
Genetic Disorders									
Heart Disease									
Hypertension									
Inflammatory Arthritis									
Inflammatory Bowel Disease									
Irritable Bowel Syndrome									
Multiple Sclerosis									
Obesity									
Parkinson's									
Psychiatric Disorders									
Schizophrenia									
Stroke									
Substance Abuse									



## SOCIAL HISTORY

### Nutrition History

Have you ever had a nutrition consultant? yes no

Have you ever made changes to your diet due to your health? yes no

If yes, describe:

Do you currently follow a special diet or nutritional program? yes no \_\_\_\_\_

(please check all that apply):

Low fat Low carbohydrate High protein Low sodium  
Diabetic No dairy No wheat Gluten restricted

Height (feet/inches) \_\_\_\_\_

Current weight \_\_\_\_\_

Usual weight range \_\_\_\_\_

Desired weight range \_\_\_\_\_

Highest adult weight \_\_\_\_\_

Lowest adult weight \_\_\_\_\_

Weight fluctuations greater than 10 lb?

Body fat % \_\_\_\_\_

yes no

How often do you weigh yourself? daily weekly monthly never

Have you ever had your metabolism checked? yes no

If yes, what was the resting metabolic rate? \_\_\_\_\_

Do you avoid any particular foods? yes no

If yes, what foods and why?

If you could eat only a few foods a week, what would they be?

Do you grocery shop? yes no If no, who does? \_\_\_\_\_

Do you read food labels? yes no

Do you cook? yes no If no, who does? \_\_\_\_\_

How many times do you eat out per week? 0-1 2-3 4-5 more than 5

Check any factors that apply to your lifestyle and eating habits:

Fast/slow eater	Erratic eating pattern	Eating too much	Late night eating
Dislike of healthy food	Time constraints	Eating out too much	Travel frequently
Lack of healthy foods available	Not planning meals or menus ahead	Lack of understanding nutritional importance	Poor snack choices available/chosen
Family member(s) dislike healthy foods	Family member has special dietary needs	Emotional eater (when sad, lonely, depressed)	Negative relationship with food
Overuse of convenience foods	Eating too much when stressed	Eating too little when stressed	Struggle with eating issues

Do you smoke? yes no If yes, how much? \_\_\_\_\_

Do you drink? yes no If yes, how much? \_\_\_\_\_